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## Ukraine

### Oilseeds and Products Annual

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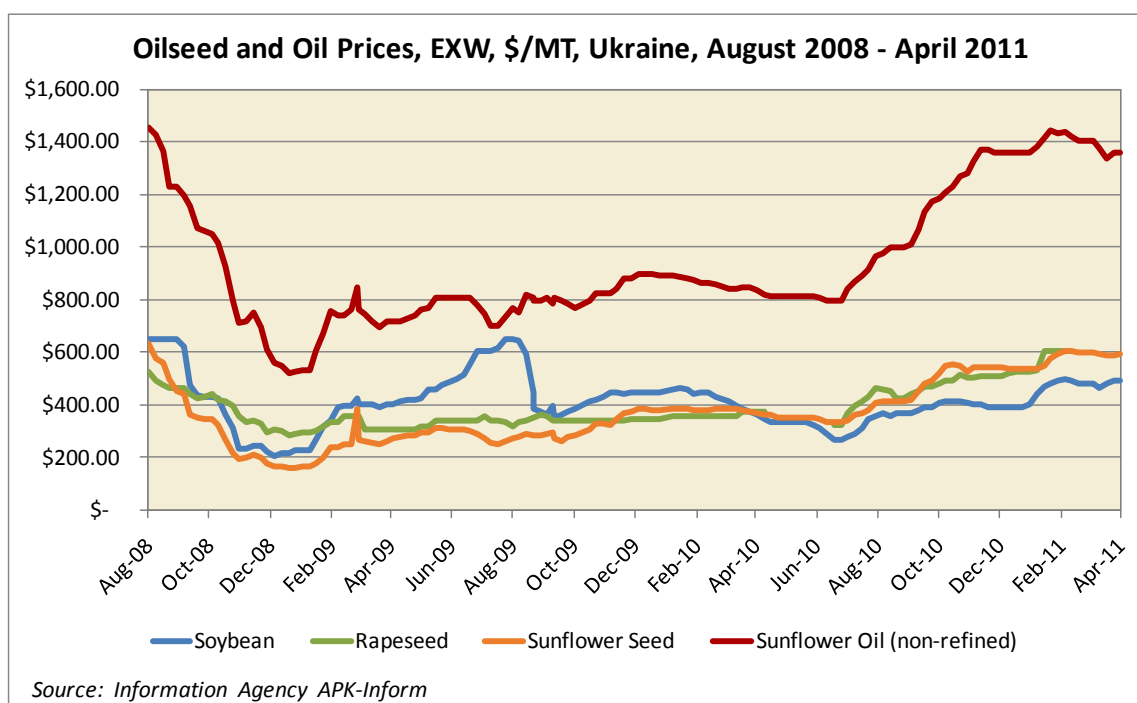
**Report Highlights:**

Soybean production is expected to increase in MY 2011/12 due to supportive market trends and an assumption of unrestricted exports. Domestic production of soy is being driven by growing domestic demand for animal feed. Soy imports are shrinking. Soy feed products that contain genetically modified MON 20-3-2, an herbicide resistant trait, are temporary allowed to be used for animal feed purposes in Ukraine. However, neither cultivation nor import of MON 20-3-2 soybean seeds for planting is permitted. Sunflower seed production will remain high in MY 2011/12 even though area planted is expected to decline slightly compared to last year. Sunflower is one of the most profitable crops in Ukraine. An export tariff on seeds gives an incentive to crush domestically.

## Executive Summary:

Oilseed crop production remains highly profitable in Ukraine in comparison to grains and sugar beets. Oilseeds' predictably positive profitability and relatively unrestricted exports are two of the main factors that have been driving production growth in Ukraine in recent years. Soybean production is expected to increase in Marketing Year (MY) 2011/12 due to supportive market trends and unrestricted exports. Sunflower seed production is expected to decline slightly in MY 2011/12, while rapeseed production is expected to rebound in MY 2011/12 on the expected high profitability of this crop.

The domestic prices for all three major oilseeds in Ukraine almost doubled between August 2010 and January 2011. The chart below shows Ukraine's domestic market producer prices for the three major oilseeds and for sunflower oil. The world market upturn and the draught in the Black Sea region in summer 2010 underpinned the increase in all three commodity prices.



Exports of soybeans will continue the upward trend and are forecasted to increase by another 40% in MY 2011/12 compared to the estimated soybean exports of 750,000 Metric Tons (MT) in MY 2010/11. Sunflower oil exports will remain high. Ukraine will be looking for an export market for its rapeseed oil that is expected to grow significantly in production in MY 2011/12. It is assumed that the European Union (EU) would become the largest buyer of Ukrainian rapeseed oil in line with its expansion of biofuel production and use.

**Commodities:**

Oilseed, Sunflowerseed

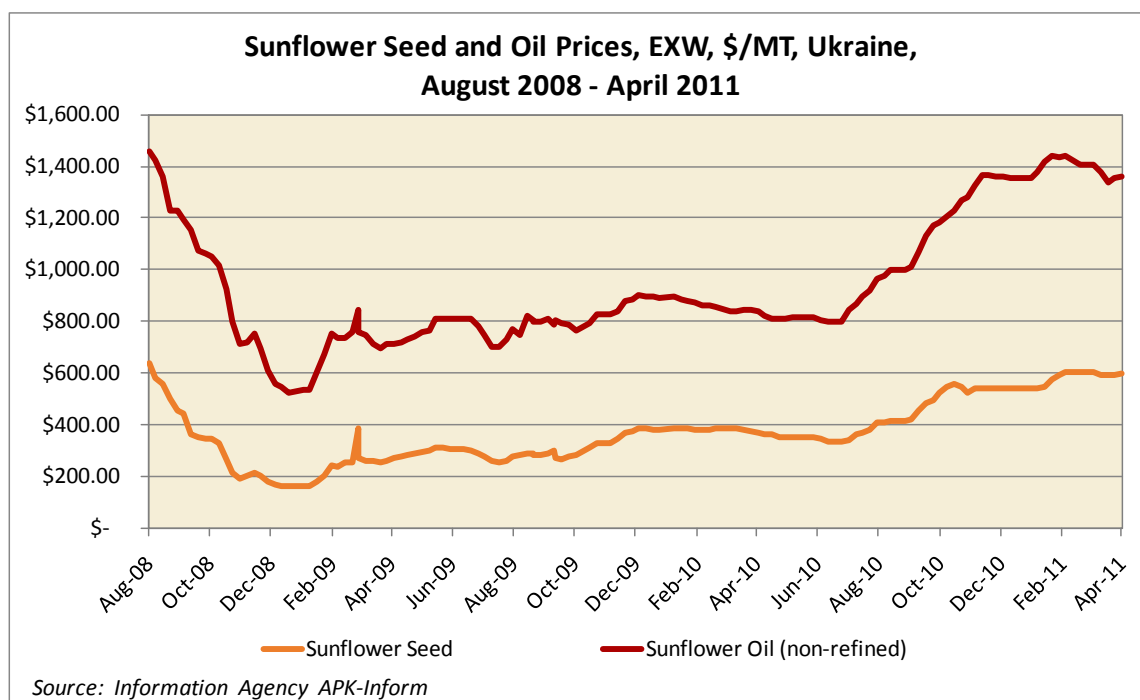
Oilseed, Soybean

Oilseed, Rapeseed

**Policy:**

The Government of Ukraine (GOU) closely monitored the evolution of the price of sunflower oil on the domestic market in the second half of 2010. As of this winter the GOU now considers sunflower seed oil to be a socially sensitive product. This means it is deemed an essential component of the average citizen's food basket and its price is controlled to curtail food price inflation. This is one of dozens of products monitored to keep consumer products affordable. The retail price of sunflower oil in Ukraine on average grew almost 50% between August and December 2010. The main factors driving this price increase were fears of bad crop due to unfavorable weather conditions in Ukraine over the second half of the summer 2010, the world market trend, and growing domestic demand due to an increase in oilseed export activity.

Because the GOU considers sunflower oil to be a “socially sensitive product”, which means a price-controlled product, the domestic sunflower oil retail price growth became limited by GOU actions. Consequently, the GOU tried to restrict profit margins of crushing plants regardless of the fact that the price of sunflower seeds had also gone up quite a bit during that period, mirroring the world market trend. There were some rumors in the industry that the GOU would impose an export quota on sunflower oil. However, by early 2011 the industry and the GOU reached an agreement signing a memorandum which obligated sunflower oil producers to decrease their respective sunflower oil export quantities by 5% and redirect this oil to the domestic market. The GOU hoped that availability of additional sunflower oil on the domestic market would bring down inflated retail prices. At the same time the GOU agreed they would not restrict exports of this agricultural product from Ukraine.



In late 2010 - beginning 2011, the GOU issued a number of legislative acts changing its regulation of the market of agricultural products in Ukraine. In particular, the GOU expanded a list of agricultural products the prices of

which it controls to include some in the oilseed group. According to Law of Ukraine #1447-17 (in force since June 4, 2009), the following oilseeds and products fall under the GOU strict monitoring and regulation in terms of domestic price changes and exports:

- linseed
- rapeseed
- sunflowerseed
- sunflower oil

In January 2011, the GOU signed into law more legislation requiring export contracts for agricultural products subject to price controls, in accordance with the above-mentioned law. These have to be registered at the state-controlled Agrarian Exchange. This action was perceived as another attempt of the GOU to take more control over the market of agricultural products in Ukraine.

In addition, in the first months of 2011, several draft laws were submitted for consideration by the Cabinet of Ministers of Ukraine; these regard the export of agricultural products from Ukraine. This draft legislation proposes significant changes to government regulation of export activity for oilseeds and oilseed products. In particular, it allows exports of certain agricultural products to be conducted either directly by producers of these commodities (the volumes allowed for export not to exceed own production) or by enterprises that are 25% to 50% owned by the state. In other words, trading products for export would be restricted to those who produced products or those who accepted GOU part-ownership of their enterprise. A list of agricultural products that would be affected if this legislation is signed into law is determined by Law #1447-17 (June 4, 2009) mentioned above.

Among the requirements that Ukraine accepted upon WTO accession in 2008 was a commitment to reduce its export duties on oilseeds. Accordingly, export duties for sunflower seed, flaxseed and linseed were decreased from 17% to 14% in 2008 and are subject to a reduction of one percent (1%) point each year until finally reaching the 10% export duty mark. Therefore, 2011 export duty rates for sunflower seed, flaxseed and linseed were set at 11%. Moreover, in accordance with its WTO accession package, Ukraine agreed not to apply minimum export prices on commodities like sunflower seeds. The pre-determined minimum (indicative) export prices for oilseeds were abolished in Ukraine starting October 2008.

Import of planting seeds was slowed down between December 2010 and April 2011 due to administrative change in the oversight of this function in the Ministry of Agricultural Policy and Food of Ukraine. During this period large international seed companies that have a presence in Ukraine reported the inability to import seeds of plant varieties or hybrids of several major crops grown in Ukraine including sunflower, rapeseed, and soybeans. The issue was resolved in March 2011 and planting seed imports resumed movement into Ukraine, allowing the market to offer high quality planting material to Ukrainian producers.

Ukrainian legislation does not allow production of genetically engineered crops in the country either for food or for feed purposes. Nor does it allow imports of genetically modified organisms (GMOs) or products produced with the use of GMOs into Ukraine. In April 2011, the Ministry of Agricultural Policy and Food of Ukraine issued a new order requiring all planting seeds intended for import into Ukraine to be tested for GMO presence. This legislation does not specify quantitative limits for low level presence (llp) of GMO material allowable in conventional planting seeds shipments. Some clarification is needed on the definition of zero in this legislation. If 0% presence of GMO is enforced in Ukraine, FAS-Kyiv expects Ukraine will experience issues with planting seed imports in the near future, leading to negative effects on agricultural production. U.S. planting seed is used widely for corn, soybean, and sunflower seed crops, as well as other crops.

Feed products that contain genetically modified MON 20-3-2 roundup ready soybeans and products made with it are temporary allowed to be used for animal feed purposes in Ukraine. However, according to the Law of Ukraine, neither production nor import of MON 20-3-2 soybeans for cultivation is permitted in the country. To repeat, soybeans with the trait MON 20-3-2 are permitted for feed use only.

### **Commodities:**

Oilseed, Sunflowerseed

Oilseed, Soybean

## Oilseed, Rapeseed

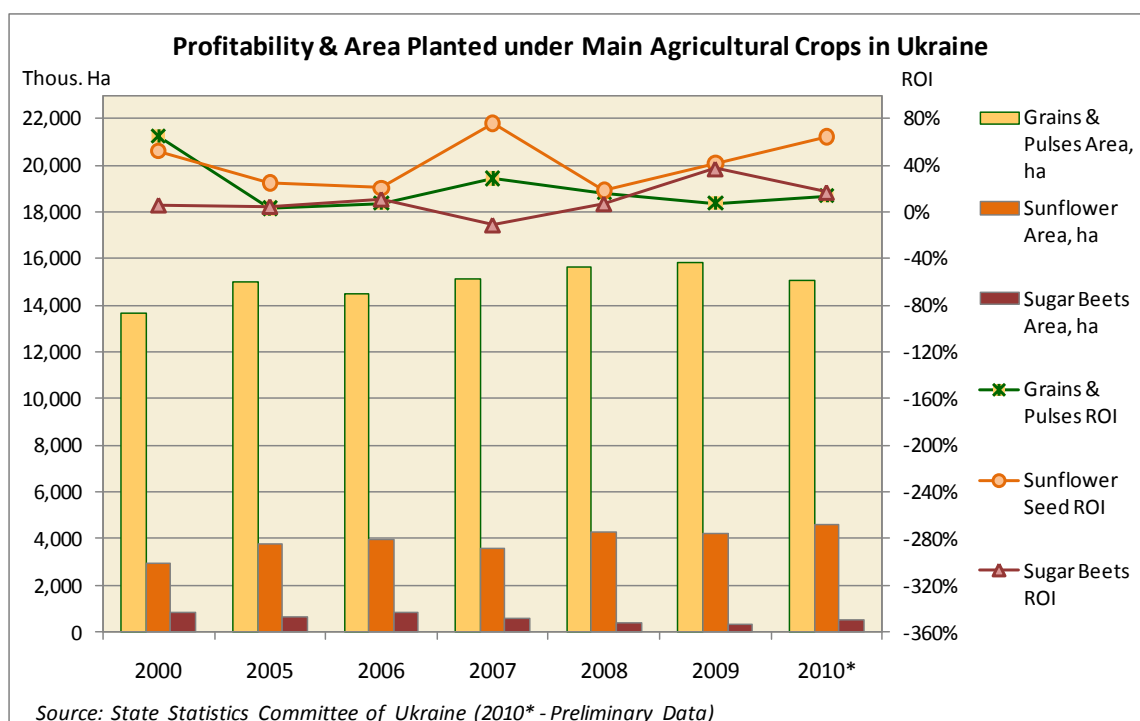
**Production:**

Oilseeds, sunflower in particular, remained highly profitable among all other crops in Ukrainian agriculture. While grain production in the country was often impacted by domestic policy changes and world market trends, over the last two decades of national independence oilseed producers in Ukraine have not seen a negative return on investments for sunflower seed production. The table and chart below show a comparison of areas planted and profitability of major agricultural crops in Ukraine.

**Table 1. Profitability and Area Planted under Main Agricultural Crops in Ukraine**  
(Hectares, %, Calendar Years)

	1990	1995	2000	2005	2006	2007	2008	2009	2010*
Grains & Pulses Area, ha	14,583	14,152	13,646	15,005	14,515	15,115	15,636	15,837	15,090
Grains & Pulses ROI	275%	86%	65%	3%	7%	29%	16%	7%	14%
Sunflower Area, ha	1,636	2,020	2,943	3,743	3,964	3,604	4,306	4,232	4,572
Sunflower Seed ROI	237%	171%	52%	25%	21%	76%	18%	41%	65%
Sugar Beets Area, ha	1,607	1,475	856	652	815	610	380	322	501
Sugar Beets ROI	30%	31%	6%	5%	11%	-11%	7%	37%	17%

Source: State Statistics Committee of Ukraine, \* - preliminary data



Sunflower seed production in Ukraine in MY 2010/11 remained stable at 6.8 MMT which is up by 6% compared to the production level reported in MY 2009/10 (for details see PSD tables in the Statistical Tables section of this report). The planted area in 2010 was about 4.5 million hectares (ha), while in 2009 planted area under sunflower in Ukraine was reported to be 4.2 million ha. Over 80% of all sunflowerseed was produced by agricultural enterprises and 20% was grown by private households.

Sunflower production in Ukraine will remain high in MY 2011/12, but it is expected to decrease slightly, compared to the MY 2010/11 area mainly due to some reduction in area planted and lower projected yields. Farmers in the country explain that the changes in area under sunflower are the consequence of a crop rotation system that allows producers to benefit from fertilizer cost reductions. They say that this is advised by industry experts and the Ministry of Agrarian Policy of Ukraine for production sustainability reasons.

Once again soybean planted area in Ukraine is expected to increase in MY 2011/12 reaching 1.2 million hectares. Soybean production is forecasted by FAS-Kyiv to reach almost 2 million metric tons (MMT). In MY 2010/11 soybeans in Ukraine were impacted by unfavorable weather conditions and yields dropped by about 1.62 MT/ha. In MY 2011/12 soybean yields are expected to recover slightly but to stay below the level of MY 2009/10. Several developments have been noted in soybean cultivation in Ukraine:

1. Factors that have stimulated an increase in soybean production in Ukraine:
2. Favorable world market price trends
3. Unrestricted exports from Ukraine
4. Growing domestic poultry and animal production
5. Better quality seeds available from a variety of seeds companies in the domestic market

Rapeseed production is forecasted by FAS-Kyiv to rebound in MY 2011/12 and to reach 1.7 MMT. Winter rapeseed planted area remained relatively stable as well as the spring planted area. Winter kill for this crop is expected to be on average 20%, much lower than winterkill's effects the last season. However, dry weather in spring 2011 may have negative impacts on the future crop, lowering yields.

Strong demand for rape seed as a biofuel production input in the European Union (EU) has been driving the growth in production of this crop in Ukraine over recent years. The EU's change in policy requiring a new certification of sustainability of agricultural crops used as feedstock or production supplying the biofuel industry would likely have some impact on Ukrainian producers' decisions. Rapeseed produced in Ukraine would have to be certified as produced in a sustainable system. This burden may be carried by the EU importers but according to some it is also expected to encourage Ukrainian producers to look for alternative markets for their crop.

An improvement in planting seeds quality in Ukraine has been one of the main factors behind growth in production of oilseeds in the country in general. It is estimated by industry experts that over 50% of oilseeds planted in Ukraine benefit from imported quality seeds. However, difficulties with registration and import of planting seeds into Ukraine at the beginning of 2011 hold some uncertainty as to the development of the industry in the coming years. If Ukrainian producers have to rely on domestic planting material, higher yields for major crops may not be feasible for a number of years.

## **Consumption:**

Oilseed crush has increased in MY 2010/11 due mainly to an increase in sunflower seed production and also to crushing activity. In MY 2011/12, the sunflower seed crush in Ukraine is expected to decrease to about 5.8 MMT, down by 7% on the year due to a forecasted slow down in production.

Soybean and rapeseed producers have been oriented towards export markets so far. There is expected only a slight increase in soybean crush in MY 2011/12, up by 6% on the year (for details on oilseed consumption, see PSD tables in the Statistical Tables section of this report).

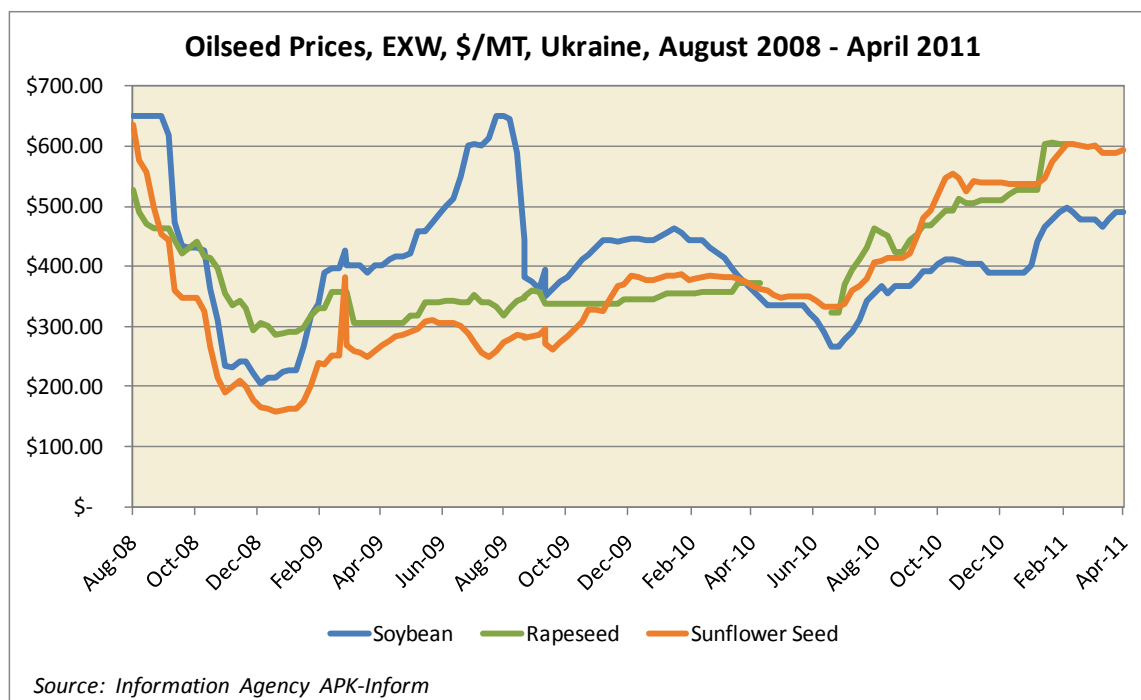
Rapeseed crush, on the other hand, is expected to grow significantly in MY 2011/12 in Ukraine. To start with, rapeseed was nearly all exported uncrushed in prior years. Industry experts have been reporting rapeseed crush capacity development in the country. Also, changes in the EU regulations of the imported rapeseed had Ukrainian producers concerned. It is still too early to predict the long-term or even the mid-term future of rapeseed crush developments in Ukraine. FAS-Kyiv forecasts MY 2011/12 domestic rapeseed processing for oil in Ukraine to go up to about 400,000 MT.

Ukraine's total annual crush capacity for all oilseeds has reached over 10 MMT.

## **Trade:**

## Export

MY 2011/12 sunflower seed exports are expected to be relatively stable and are forecasted to be 350,000 MT compared to 400,000 MT estimated for the marketing year 2010/11 due to a slight decrease in production. Favorable world market trends have been supportive to Ukraine's domestic market prices on oilseeds. In addition, grains export restrictions, in place in Ukraine since the fall of 2010, made oilseed exports more attractive to trading companies. The chart below illustrates domestic market price trends for oilseed commodities over recent seasons.



Soybean exports in MY 2011/12 are forecasted by FAS-Kyiv to increase by over 40% on the year to exceed 1 MMT due to larger production and favorable market conditions. Total MY 2010/11 soybean exports from Ukraine are expected at 750,000 MT, almost three times the export quantity of MY 2009/10.

The main destinations for Ukraine's soybeans in September-December, 2010 for the MY 2010/11 were Italy, Turkey, Egypt, Russia, Iran and the U.S. Soybean export from Ukraine during this time reached 285,000 MT, which is 90% over the level of 2009 for the same period (refer to the Statistical Tables section of this Report for more details of oilseed exports and destinations).

Rapeseed exports from Ukraine in MY 2011/12 are forecasted to stay similar (1.3 MMT) to the export quantities in MY 2010/11 (1.38 MMT) on the expectation of the increase in domestic rapeseed consumption by the crush industry. Exports of rapeseeds from Ukraine in July-December 2010 totaled 1.3 MMT and were down 18% compared to the same period in the previous season. France, Belgium, the Netherlands, and Poland were the largest buyers during the first half of the current season (refer to the Statistical Tables section of this report for more details of oilseed exports and destinations).

## Import

Ukraine imports very small quantities of oilseeds, mostly sunflower seeds, almost all of which are dedicated planting seed material. Table 2 shows historic data for imports of sunflower seeds. The U.S. has been holding a lion's share in Ukraine's market of imported sunflower seeds for planting, while Turkey and France follow at the distant 2nd and 3rd positions.

**Table 2. Sunflower Seed Imports to Ukraine by Origin and Share, MY, 1000 MT (HS 1206)**

Destination	Sept. 07- Aug. 08	Sept. 08- Aug. 09	Sept. 09- Aug. 10
World	7.9	5.6	6.7
United States	30%	45%	42%
Turkey	17%	17%	16%
France	18%	12%	15%
Argentina	2%	3%	4%
Moldova	6%	7%	4%
Hungary	4%	5%	4%
Spain	5%	3%	4%
Romania	6%	2%	3%
Serbia	1%	2%	2%
Italy	4%	0%	2%
Other	8%	4%	3%

Source: State Customs Committee of Ukraine

### Commodities:

Meal, Sunflowerseed

Meal, Soybean

Meal, Rapeseed

### Production:

Sunflower meal production is expected to increase by a mere 5% in MY 2010/11, while MY 2011/12 sunflower meal production is expected to drop by 7% on the year due to the change in sunflower seed production in Ukraine.

Soybean meal production is expected to increase by 11% in MY 2010/11 and by 7% in the following season. The major driving factor is increased soybean production in Ukraine and developing domestic poultry and livestock production.

Rapeseed meal production in MY 2010/11 is anticipated to go down to 60% compared to the year before due to the strong demand from unprocessed rapeseed exports. While in MY 2011/12 rapeseed meal production is expected to grow significantly to reach almost 250,000 MT on the expectation of a surge in domestic rapeseed crush in the new season.

### Consumption:

In MY 2010/11, feed consumption for two major oilseeds in Ukraine is expected to increase as follows: up 48% for sunflower meal, 4% for soybean meal. There is also an increase in compound feed production expected during this period driven by growing hog and poultry production in Ukraine (please see FAS-Kyiv's reports [Poultry and Products Annual Report Ukraine Oct 2010](#) and [Livestock and Products Annual Report Ukraine Oct 2010](#)).



Both sectors are expected to consume larger quantities of oilseed meals next year. Rapeseed meal consumption is expected to increase somewhat in MY 2011/12 due to large forecasted domestic crush.

**Trade:*****Exports***

Sunflower seed meal exports in MY 2011/12 are expected to decrease by 6% (2.5 MMT) on the year due to forecasted lower sunflower seed production and consequently lower crush, while exports in MY 2010/11 are expected to increase by 5% (2.6 MMT) compared to the levels of MY 2009/10 (2.5 MMT). The main markets for Ukraine's sunflower seed meal in MY 2010/11 between September and December 2010 were the traditional main buyers - Poland, Belarus, and Turkey. France and Israel also stayed in the picture. (Please refer to the Statistical Tables section of this report for more details of oilseed meal export quantities and destinations).

Soybean and rapeseed meal exports remained minimal in MY 2010/11 as production is mainly to satisfy the domestic market. However, due to forecasted increase in rapeseed crush in MY 2011/12, rapeseed meal exports are expected to also go up significantly.

***Imports***

Each year Ukraine imports less and less soybean meal with MY 2009/2010 imports dropping 23% on the year to 68,000 MT. The main suppliers for Ukraine that year were the Netherlands, Brazil, and Germany (see the Statistical Tables section of this report for more details of oilseed meal imports). In the first part of MY 2010/11, September-December 2010, Ukraine imported 6,600 MT of soybean meal, 80% below the level of 2009 for the same period. Good domestic supply and world market price increases were the factors behind this change.

Imports of sunflower and rapeseed meals are not expected to gain any significance in Ukraine in the new season due to ample domestic supply.

**Commodities:**

Oil, Sunflowerseed

Oil, Soybean

Meal, Rapeseed

**Production:**

According to the official State Statistics Committee of Ukraine, sunflower oil production has reached over 3 MMT in MY 2009/2010. FAS-Kyiv is expecting sunflower oil production to increase another 5% in MY 2010/11 due to a large crop. Sun oil production in Ukraine is then forecasted to decrease in MY 2011/12 by about 7% to 2.9 MMT reflecting a lower forecasted sunflower seed crop for the year.

Vegetable oil production in Ukraine had been following a general upward trend in the recent decade. Some large vegetable oil producers in the country continued expanding their production capacities acquiring oil extracting plants and renovating production technology.

Oilseed processing capacity in Ukraine was estimated by industry experts in 2010 to be 30,000 MT a day and production capacity of sunflower oil to be 10,000 MT a day. Ukraine's estimated annual vegetable oil processing capacity for 2011 is forecasted by industry experts to reach 10 MMT.

Rapeseed oil production is expected to increase significantly in MY 2011/12 due to reasons discussed in more detail in the Meals section. It is expected that the majority of rapeseed oil produced in Ukraine in the new season will not be food grade and thus will be designated for export.

**Consumption:**

Human consumption of vegetable oils in Ukraine has been slowly increasing when the production was high. Ukrainian diet assumes consumption of sunflower oil for the most part. Also, food products such as margarine and mayonnaise are produced in Ukraine with the use of sunflower oil plus the addition of other inexpensive oils like palm oil.

**Trade:**

Sunflower oil exports in MY 2009/10 totaled over 2.6 MMT with oil shipped to 88 countries. In the first part of MY 2010/11, during September-December of 2010, sunflower oil exports from Ukraine exceeded the levels of the previous season by 7% and were 881,200 MT.

The main destinations for Ukrainian sunflower oil during this time were India, Egypt, Russia, Italy, and Turkey (refer to the Statistical Tables section of this Report for more details of sunflower oil exports and destinations). Exports to Russia increased significantly in 2010. Russia had a high demand because of Russia's bad harvest year and consequently a reduction in their own sunflower oil production.

In MY 2010/11 the GOU influenced sunflower oil export speed and quantity by indirect export restrictions (see Policy section of this report for a more detailed discussion).

Exports of soybean oil are not expected to change much in the new season. However, rapeseed exports are forecasted to increase significantly in MY 2011/12 due to an increase in rapeseed oil production.

There are 9 terminals in 6 ports in Ukraine that are equipped to load vegetable oil for export.

**Author Defined:****Statistical Tables***Oilseeds***Sunflowerseed****USDA Official and FAS-Kyiv Forecast Production Supply and Demand Statistics**

Sunflowerseed Ukraine	2009/2010			2010/2011			2011/2012		
	Market Year Begin: Sep 2009			Market Year Begin: Sep 2010			Market Year Begin: Sep 2011		
	Revised			Estimate			Forecast		
	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post
Area Planted (1000 HA)	3,925	3,900	4,232	4,275		4,573			4,300
Area Harvested (1000 HA)	4,200	3,800	4,193	4,525		4,526			4,200
Beginning Stocks (1000 MT)	29	320	29	1		16			61
Production (1000 MT)	6,350	5,130	6,364	6,750		6,772			6,216
MY Imports (1000 MT)	7	5	7	5		8			8
MY Imp. from U.S. (1000 MT)	0	1	3	0		4			4
MY Imp. from EU (1000 MT)	0	1	2	0		2			2
Total Supply (1000 MT)	6,386	5,455	6,400	6,756		6,796			6,285
MY Exports (1000 MT)	354	500	353	400		400			350
MY Exp. to EU (1000 MT)	280	300	77	200		200			200
Crush (1000 MT)	6,011	4,800	6,011	6,298		6,290			5,866
Food Use Dom. Cons. (1000 MT)	15	35	15	32		30			30
Feed Waste Dom. Cons. (1000 MT)	5	22	5	20		15			15
Total Dom. Cons. (1000 MT)	6,031	4,857	6,031	6,350		6,335			5,911
Ending Stocks (1000 MT)	1	98	16	6.		61			24
Total Distribution (1000 MT)	6,386	5,455	6,400	6,756		6,796			6,285
CY Imports (1000 MT)	7	5	7	5		8			8
CY Imp. from U.S. (1000 MT)	0	1	1	0		3			3
CY Exports (1000 MT)	410	400	410	400		600			600
CY Exp. to U.S. (1000 MT)	0	0	5	0		0			0

**Sunflower Seed Exports from Ukraine by Destination, MY, 1000 MT (HS 1206)**

Destination	Sept. 07- Aug. 08	Sept. 08- Aug. 09	Sept. 09- Aug. 10	% Change MY 2009/10 to MY 2009/08
World	75.4	767.2	353.4	-53.9
Turkey	53.4	129.2	238.7	84.8
Netherlands	1.5	55.6	29.8	-46.4
Italy	0.0	28.3	14.6	-48.3
Georgia	7.8	78.4	10.3	-86.8
Germany	0.5	24.1	8.9	-62.9
Portugal	0.0	1.5	7.8	406.4
Bulgaria	1.5	1.7	7.5	340.5
Belarus	0.0	2.4	6.8	182.1
Russia	0.2	0.5	5.4	965.8
Poland	0.9	6.4	4.8	-25.5
Moldova	7.1	0.2	4.2	2,635.3
Armenia	0.0	2.0	3.2	57.4
Azerbaijan	0.0	1.5	2.2	48.9
Egypt	0.1	4.8	1.5	-67.8
Iraq	0.0	0.1	1.3	950.4
Lithuania	0.3	1.1	0.9	-16.0
Kazakhstan	0.1	0.3	0.9	180.0
Syria	0.0	4.6	0.8	-83.1
United Kingdom	0.0	3.6	0.7	-79.9
Hungary	0.0	0.8	0.5	-40.8
Latvia	0.1	0.1	0.4	178.6
Tunisia	0.0	0.1	0.3	388.9
Lebanon	0.0	0.0	0.3	100.0
Turkmenistan	0.0	0.0	0.3	100.0
Estonia	0.1	0.2	0.3	72.5
Israel	0.0	0.2	0.3	6.7
Sweden	0.0	0.3	0.2	-15.4
Iran	0.0	0.2	0.2	9.1
Romania	0.0	0.0	0.2	440.5
Austria	0.0	0.0	0.1	185.7
France	0.0	168.7	0.0	-100.0
Pakistan	0.0	140.7	0.0	-100.0
Spain	0.0	68.9	0.0	-100.0
Other	1.8	40.7	0.1	-99.7

Source: State Customs Committee of Ukraine

**Sunflower Seed Export Statistics by Month and Destination, 1000 MT  
Ukraine, MY 2010/11 (HS 1206)**

Destination	Sept.- Dec. 2009	Sep-10	Oct-10	Nov-10	Dec-10	Sept.- Dec. 2010	% Change Sept-Dec. 2010 to Sept.-Dec. 2009
World	53.5	2.9	5.2	23.0	78.8	109.8	105.1
Turkey	4.3	0.1	0.0	12.7	31.9	44.8	932.0
France	0.0	0.0	0.0	2.1	17.2	19.3	100.0
Italy	0.0	0.0	0.0	0.0	12.9	12.9	100.0
Russia	0.4	0.4	1.5	1.7	6.6	10.2	2,223.1
Belarus	1.5	0.4	0.7	0.7	7.2	8.9	496.5
Germany	4.8	1.0	1.0	0.9	0.3	3.2	-33.3
Poland	2.1	0.3	0.7	1.0	1.0	3.0	38.4
Netherlands	27.3	0.1	0.0	2.2	0.1	2.5	-91.0
Armenia	0.8	0.1	0.6	0.5	0.1	1.3	59.6
Bulgaria	0.8	0.2	0.3	0.2	0.0	0.7	-5.5
Azerbaijan	0.5	0.1	0.2	0.1	0.3	0.7	30.1
Lithuania	0.5	0.0	0.1	0.1	0.1	0.4	-32.0
Moldova	0.2	0.0	0.0	0.1	0.1	0.3	43.2
Denmark	0.0	0.0	0.0	0.0	0.2	0.2	100.0
Georgia	7.6	0.0	0.1	0.0	0.1	0.2	-97.6
Iran	0.1	0.0	0.0	0.0	0.1	0.2	157.7
Israel	0.1	0.0	0.0	0.0	0.1	0.2	103.9
Syria	0.3	0.0	0.0	0.1	0.1	0.2	-53.9
Lebanon	0.0	0.0	0.0	0.1	0.0	0.1	253.8
Latvia	0.1	0.0	0.0	0.1	0.0	0.1	-12.4
Kazakhstan	0.1	0.1	0.0	0.0	0.0	0.1	-7.0
Czech Republic	0.0	0.0	0.0	0.0	0.1	0.1	100.0
Iraq	0.6	0.0	0.0	0.0	0.0	0.1	-86.2
Tunisia	0.1	0.0	0.0	0.0	0.1	0.1	-4.4
Estonia	0.1	0.0	0.0	0.0	0.0	0.1	-40.4
Other	925.0	0.0	0.0	0.0	0.1	0.1	-100.0

Source: State Customs Committee of Ukraine

**Sunflower Seed Imports to Ukraine by Origin, MY, 1000 MT (HS 1206)**

Destination	Sept. 07- Aug. 08	Sept. 08- Aug. 09	Sept. 09- Aug. 10	% Change MY 2009/10 to MY 2009/08
World	7.9	5.6	6.7	18.8
United States	2.4	2.5	2.8	11.2
Turkey	1.3	1.0	1.1	11.1
France	1.4	0.7	1.0	52.3
Argentina	0.2	0.2	0.3	68.5
Moldova	0.4	0.4	0.3	-28.5
Hungary	0.3	0.3	0.3	-5.3
Spain	0.4	0.2	0.3	57.0
Romania	0.5	0.1	0.2	113.7
Serbia	0.1	0.1	0.1	35.8
Italy	0.3	0.0	0.1	700.0
Chile	0.1	0.0	0.1	196.0
Russia	0.4	0.0	0.1	120.8
Other	0.1	0.2	0.1	-55.9

Source: State Customs Committee of Ukraine

**Sunflower Seed Import Statistics by Month and Origin, MT  
Ukraine, MY 2010/11 (HS 1206)**

Origin	Sept.- Dec. 2009	Sep-10	Oct-10	Nov-10	Dec-10	Sept.- Dec. 2010	% Change Sept-Dec. 2010 to Sept.-Dec. 2009
World	481.0	0.0	0.0	62.0	554.0	616.0	28.1
United States	246.0	0.0	0.0	0.0	218.0	218.0	-11.4
Turkey	78.0	0.0	0.0	2.0	185.0	187.0	139.7
Italy	0.0	0.0	0.0	0.0	52.0	52.0	100.0
Russia	0.0	0.0	0.0	40.0	0.0	40.0	100.0
Moldova	20.0	0.0	0.0	0.0	37.0	37.0	85.0
France	31.0	0.0	0.0	0.0	28.0	28.0	-9.7
Spain	0.0	0.0	0.0	0.0	22.0	22.0	100.0
Poland	0.0	0.0	0.0	20.0	0.0	20.0	100.0
Romania	0.0	0.0	0.0	0.0	12.0	12.0	100.0
Argentina	5.0	0.0	0.0	0.0	0.0	0.0	-100.0
Chile	64.0	0.0	0.0	0.0	0.0	0.0	-100.0
Egypt	15.0	0.0	0.0	0.0	0.0	0.0	-100.0
Serbia	20.0	0.0	0.0	0.0	0.0	0.0	-100.0

Source: State Customs Committee of Ukraine

## Soybeans

## USDA Official and FAS-Kyiv Forecast Production Supply and Demand Statistics

Soybean Ukraine	2009/2010			2010/2011			2011/2012		
	Market Year Begin: Sep 2009			Market Year Begin: Sep 2010			Market Year Begin: Sep 2011		
	Revised			Estimate			Forecast		
	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post
Area Planted (1000 HA)	625	700	644	1,050		1,076			1,200
Area Harvested (1000 HA)	625	650	623	1,050		1,037			1,190
Beginning Stocks (1000 MT)	28	50	28	26		26			78
Production (1000 MT)	1,050	845	1,044	1,680		1,682			1,964
MY Imports (1000 MT)	1	0	1	0		0			0
MY Imp. from U.S. (1000 MT)	0	0	0	0		0			0
MY Imp. from EU (1000 MT)	0	0	0	0		0			0
Total Supply (1000 MT)	1,079	895	1,073	1,706		1,708			2,042
MY Exports (1000 MT)	272	235	263	750		750			1,050
MY Exp. to EU (1000 MT)	100	130	121	400		400			450
Crush (1000 MT)	740	550	740	800		800			850
Food Use Dom. Cons. (1000 MT)	0	0	0	0		0			0
Feed Waste Dom. Cons. (1000 MT)	41	70	41	80		80			88
Total Dom. Cons. (1000 MT)	781	620	781	880		880			938
Ending Stocks (1000 MT)	26	40	26	76		78			54
Total Distribution (1000 MT)	1,079	895	1,070	1,706		1,708			2,042
CY Imports (1000 MT)	0	0	0	0		0			0
CY Imp. from U.S. (1000 MT)	0	0	0	0		0			0
CY Exports (1000 MT)	449	230	449	800		800			900
CY Exp. to U.S. (1000 MT)	0	0	0	0		0			0

**Soybean Exports from Ukraine by Destination, MY, 1000 MT (HS 1201)**

Destination	Sept. 07- Aug. 08	Sept. 08- Aug. 09	Sept. 09- Aug. 10	% Change MY 2009/10 to MY 2009/08
World	190.4	277.4	262.5	-5.4
Italy	20.7	166.9	85.9	-48.5
Turkey	52.3	38.8	63.1	62.7
Russia	32.9	8.8	27.5	212.4
Greece	44.4	31.4	22.6	-28.0
United States	0.0	0.0	15.3	100.0
Moldova	23.8	5.1	14.1	176.4
Hungary	2.5	5.7	9.6	69.1
Azerbaijan	0.6	3.3	8.1	143.0
Syria	6.3	0.0	4.8	100.0
Georgia	0.0	0.0	4.0	100.0
United Kingdom	0.1	0.0	2.0	100.0
Uzbekistan	0.3	7.9	1.3	-83.0
Germany	0.0	0.2	1.3	424.6
Vietnam	0.0	0.0	0.9	100.0
Austria	0.0	0.1	0.6	950.0
Slovakia	0.0	0.2	0.4	141.8
Belarus	0.0	0.6	0.4	100.0
Netherlands	0.0	0.0	0.3	10.0
Other	6.4	8.4	0.1	-98.5

Source: State Customs Committee of Ukraine



**Soybeans Export Statistics by Month and Destination, 1000 MT**  
**Ukraine, MY 2010/11 (HS 1201)**

Destination	Sept.- Dec. 2009	Sep-10	Oct-10	Nov-10	Dec-10	Sept.- Dec. 2010	% Change Sept.-Dec. 2010 to Sept.-Dec. 2009
World	98.2	10.3	21.1	104.2	149.6	285.1	190.4
Italy	24.3	0.0	6.5	34.6	39.9	81.1	234.1
Turkey	23.5	4.6	4.4	11.3	29.7	49.9	112.5
Egypt	0.0	0.0	0.0	24.3	11.7	36.0	100.0
Russia	3.6	0.0	3.3	3.2	12.8	19.3	432.6
Iran	0.0	0.0	0.0	0.0	17.4	17.4	100.0
United States	3.8	1.5	0.0	9.0	6.2	16.7	342.2
Greece	13.0	0.0	0.0	3.2	6.2	9.4	-27.4
Belarus	0.1	0.0	0.0	3.8	4.3	8.1	6,240.6
Syria	4.8	0.0	0.0	3.0	4.9	7.9	64.3
Azerbaijan	2.3	0.8	1.2	1.8	1.6	5.5	140.0
Hungary	3.1	1.7	2.6	1.0	0.0	5.2	67.5
United Kingdom	2.0	0.0	2.5	0.5	2.2	5.1	156.4
Poland	0.0	0.0	0.0	0.3	4.4	4.6	21,914.3
Spain	0.0	0.0	0.0	0.0	4.3	4.3	100.0
Lebanon	0.0	0.0	0.0	3.3	0.0	3.3	100.0
Uzbekistan	0.0	1.0	0.1	0.7	0.3	2.2	100.0
Taiwan	0.0	0.0	0.0	0.0	1.9	1.9	100.0
Slovakia	0.0	0.0	0.0	1.1	0.5	1.6	100.0
Austria	0.6	0.6	0.6	0.0	0.1	1.3	100.0
Thailand	0.0	0.0	0.0	1.1	0.1	1.2	100.0
Philippines	0.0	0.0	0.0	0.0	1.1	1.1	100.0
Vietnam	0.0	0.0	0.0	1.0	0.0	1.0	100.0
Other	17.1	0.0	0.0	1.0	0.1	1.1	-93.4

Source: State Customs Committee of Ukraine

## Rapeseed

## USDA Official and FAS-Kyiv Forecast Production Supply and Demand Statistics

Rapeseed Ukraine	2009/2010			2010/2011			2011/2012		
	Market Year Begin: Jul 2009			Market Year Begin: Jul 2010			Market Year Begin: Jul 2011		
	Revised			Estimate			Forecast		
	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post
Area Planted (1000 HA)	1,000	1,600	1,060	1,000		908			1,177
Area Harvested (1000 HA)	1,000	1,250	1,014	860		863			1,032
Beginning Stocks (1000 MT)	2	88	2	3		3			1
Production (1000 MT)	1,900	2,000	1,873	1,470		1,470			1,720
MY Imports (1000 MT)	2	3	2	3		3			3
MY Imp. from U.S. (1000 MT)	0	0	0	0		0			0
MY Imp. from EU (1000 MT)	3	0	2	0		0			2
Total Supply (1000 MT)	1,904	2,091	1,877	1,476		1,476			1,724
MY Exports (1000 MT)	1,789	1,850	1,789	1,380		1,380			1,300
MY Exp. to EU (1000 MT)	1,422	1,500	1,422	1,200		1,200			1,100
Crush (1000 MT)	110	200	83	90		50			409
Food Use Dom. Cons. (1000 MT)	0	0	0	0		0			0
Feed Waste Dom. Cons. (1000 MT)	2	2	2	5		5			5
Total Dom. Cons. (1000 MT)	112	202	85	95		95			414
Ending Stocks (1000 MT)	3	39	3	1		1			10
Total Distribution (1000 MT)	1,904	2,091	1,877	1,476		1,476			1,724
CY Imports (1000 MT)	2	3	2	3		3			3
CY Imp. from U.S. (1000 MT)	0	0	0	0		0			0
CY Exports (1000 MT)	1,509	2,000	1,509	1,250		1,250			1,200
CY Exp. to U.S. (1000 MT)	0	0	0	0		0			0

**Rapeseed Exports from Ukraine by Destination, MY, 1000 MT (HS 1205)**

Destination	July 07- June 08	July 08- June 09	July 09- June 10	% Change MY 2009/10 to MY 2009/08
World	906.2	2636.5	1788.9	-32.1
Netherlands	100.6	700.6	469.3	-33.0
Belgium	24.8	431.4	347.9	-19.4
France	137.4	386.2	291.8	-24.5
Turkey	140.8	126.8	157.1	23.9
Poland	12.4	237.7	134.5	-43.4
United Arab Emirates	49.4	12.9	122.0	849.1
Lithuania	0.0	53.6	58.3	8.9
United Kingdom	5.5	11.2	42.0	273.8
Portugal	59.6	44.2	36.7	-16.9
Israel	15.6	27.6	24.1	-12.4
Pakistan	252.1	98.6	17.6	-82.1
India	10.2	26.2	13.8	-47.2
Greece	13.1	49.0	11.9	-75.6
Switzerland	0.0	4.6	11.4	148.9
Hungary	12.0	81.8	10.4	-87.3
Latvia	0.0	96.1	7.4	-92.3
Morocco	0.0	0.0	5.4	100.0
Bangladesh	10.1	14.9	5.2	-64.9
Panama	7.0	15.3	4.7	-69.2
Slovakia	0.0	2.1	4.4	104.9
Germany	0.0	130.5	4.3	-96.7
China	0.0	15.4	3.2	-79.5
Austria	0.6	3.0	2.6	-10.3
Nepal	3.3	1.4	2.3	59.4
Virgin Islands (British)	0.0	2.8	0.5	-84.2
Italy	0.1	32.0	0.0	-99.9
Lebanon	0.0	0.0	0.0	0.0
Russia	0.1	0.0	0.0	0.0
Armenia	0.0	0.0	0.0	-80.0
St. Vincent & the Grenadines	8.5	0.0	0.0	0.0
Bulgaria	0.0	0.0	0.0	-100.0
Cyprus	0.0	0.8	0.0	-100.0
Estonia	0.0	5.1	0.0	-100.0
Moldova	0.0	0.0	0.0	-100.0
Romania	0.0	3.1	0.0	-100.0
Slovenia	0.0	0.1	0.0	-100.0
Spain	42.8	21.2	0.0	-100.0
United States	0.0	0.1	0.0	-100.0

Source: State Customs Committee of Ukraine

**Rapeseed Export Statistics by Month and Destination, 1000 MT**  
**Ukraine, MY 2010/11 (HS 1205)**

Destination	Jul.-Dec. 2009	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10	Jul.-Dec. 2010	% Change Jul.-Dec. 2010 to Jul.- Dec. 2009
World	1581.5	79.4	365.7	314.9	215.6	243.5	82.4	1,301.4	-17.7
France	285.0	48.5	121.4	119.4	65.1	60.5	26.5	441.4	54.9
Belgium	297.8	0.0	23.4	74.3	74.5	70.2	27.5	269.9	-9.4
Netherlands	431.8	0.1	94.2	27.2	0.0	60.0	0.0	181.4	-58.0
Poland	133.6	6.6	28.7	56.5	19.5	16.7	4.1	132.0	-1.2
Turkey	67.3	2.8	6.6	15.3	24.4	20.8	20.1	90.1	33.9
Germany	4.3	0.1	45.7	7.7	0.1	0.1	0.1	53.8	1,164.2
Lithuania	56.3	6.3	6.5	6.0	14.9	1.7	0.3	35.6	-36.6
Portugal	34.3	0.0	16.5	0.0	16.5	0.0	0.0	33.0	-3.7
Israel	10.8	0.0	0.0	0.0	0.0	11.2	3.8	15.0	38.2
Greece	11.9	0.0	0.0	6.1	0.0	2.4	0.0	8.5	-29.2
India	13.3	4.2	0.5	0.2	0.0	0.0	0.0	4.9	-63.1
Bangladesh	3.3	0.5	1.8	1.0	0.7	0.0	0.0	4.0	20.3
Estonia	0.0	1.6	0.0	0.1	0.0	0.0	0.0	1.6	100.0
Austria	2.6	0.0	0.5	0.8	0.0	0.0	0.0	1.3	-50.9
Nepal	2.3	0.4	0.4	0.3	0.0	0.0	0.0	1.1	-52.8
Slovakia	4.4	0.0	0.0	0.0	0.0	0.0	0.1	0.1	-98.7

Source: State Customs Committee of Ukraine

**Meals****Sunflowerseed Meal****USDA Official and FAS-Kyiv Forecast Production Supply and Demand Statistics**

Meal, Sunflowerseed Ukraine	2009/2010			2010/2011			2011/2012		
	Market Year Begin: Sep 2009			Market Year Begin: Sep 2010			Market Year Begin: Sep 2011		
	Revised			Estimate			Forecast		
	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post
Crush (1000 MT)	6,011	4,800	6,011	6,298		6,290			5,866
Extr. Rate, 999.9999 (PERCENT)	0.	0.	0.4275	0.		0.4261			0.4262
Beginning Stocks (1000 MT)	10	62	10	0		50			60
Production (1000 MT)	2,550	2,020	2,570	2,675		2,680			2,500
MY Imports (1000 MT)	0	0	0	0		0			0
MY Imp. from U.S. (1000 MT)	0	0	0	0		0			0
MY Imp. from EU (1000 MT)	0	0	0	0		0			0
Total Supply (1000 MT)	2,560	2,082	2,580	2,675		2,730			2,560
MY Exports (1000 MT)	2,516	1,450	2,516	2,600		2,650			2,500
MY Exp. to EU (1000 MT)	1,432	400	1,432	1,300		1,300			1,200
Industrial Dom. Cons. (1000 MT)	0	0	0	0		0			0
Food Use Dom. Cons. (1000 MT)	0	0	0	0		0			0
Feed Waste Dom. Cons. (1000 MT)	44	600	44	65		65			50
Total Dom. Cons. (1000 MT)	44	600	44	65		65			50
Ending Stocks (1000 MT)	0	32	20	10		15			10
Total Distribution (1000 MT)	2,560	2,082	2,580	2,675		2,730			2,560
CY Imports (1000 MT)	0	0	0	0		0			0
CY Imp. from U.S. (1000 MT)	0	0	0	0		0			0
CY Exports (1000 MT)	2,649	0	2,649	2,600		2,600			2,600
CY Exp. to U.S. (1000 MT)	0	0	0	0		0			0
SME (1000 MT)	42	567	42	61		61			47

**Sunflower Seed Meal Exports from Ukraine by Destination, MY, 1000 MT  
(HS 230630)**

Destination	Sept. 07- Aug. 08	Sept. 08- Aug. 09	Sept. 09- Aug. 10	% Change MY 2009/10 to MY 2009/08
World	1272.8	2209.3	2515.5	13.9
Poland	138.7	376.3	651.7	73.2
Belarus	398.4	372.0	361.6	-2.8
Turkey	100.0	191.2	264.1	38.1
Israel	100.6	245.4	230.7	-6.0
France	0.0	143.9	228.3	58.6
Morocco	100.2	156.3	167.5	7.2
Latvia	172.8	246.0	135.4	-45.0
Lithuania	73.4	98.9	107.2	8.4
Italy	67.9	90.2	87.1	-3.4
United Kingdom	5.7	61.7	60.3	-2.3
Belgium	0.0	43.1	55.5	28.6
Denmark	0.0	34.9	36.3	4.0
Spain	19.6	44.9	35.0	-22.0
Netherlands	5.8	9.8	15.1	54.0
Egypt	0.0	10.1	14.8	47.0
Azerbaijan	19.8	14.8	11.9	-19.5
Norway	0.0	10.5	11.6	10.3
Georgia	7.1	5.6	11.4	102.1
Ireland	5.0	5.6	5.1	-7.8
Syria	0.0	0.0	4.3	100.0
Algeria	0.0	0.0	3.8	100.0
Hungary	7.2	3.7	3.4	-6.1
Cyprus	4.5	9.6	3.3	-65.5
Estonia	0.6	3.2	2.9	-8.7
Greece	32.4	15.4	2.5	-83.8
Uzbekistan	0.0	5.0	1.6	-67.8
Other	13.3	11.2	3.1	-72.7

Source: State Customs Committee of Ukraine

**Sunflower Seed Meal Export Statistics by Month and Destination, 1000 MT  
Ukraine, MY 2010/11 (HS 230630)**

Destination	Sept.- Dec. 2009	Sep-10	Oct-10	Nov-10	Dec-10	Sept.- Dec. 2010	% Change Sept-Dec. 2010 to Sept.-Dec. 2009
World	801.3	101.6	239.0	324.8	269.7	935.1	16.7
Poland	208.2	44.2	67.8	85.5	64.1	261.6	25.7
Belarus	93.1	21.0	58.5	74.1	65.0	218.6	134.8
Turkey	56.7	0.0	11.2	42.8	31.6	85.5	50.9
France	129.5	0.0	21.0	21.8	18.2	61.0	-52.9
Israel	56.4	16.0	9.5	21.9	8.4	55.8	-1.1
Lithuania	41.4	6.2	13.6	13.4	15.2	48.3	16.6
Denmark	10.9	6.9	8.8	8.9	15.3	39.9	266.4
Latvia	56.7	5.2	9.9	7.9	9.3	32.4	-42.9
United Kingdom	26.4	0.0	10.7	11.5	6.2	28.4	7.7
Morocco	36.1	0.0	0.0	6.6	20.4	27.0	-25.3
Italy	5.2	0.0	8.0	18.4	0.0	26.4	406.2
Belgium	31.9	0.0	11.8	5.4	0.0	17.2	-45.9
Spain	20.2	0.0	5.4	0.0	4.4	9.8	-51.4
Azerbaijan	5.0	1.9	1.9	1.7	4.3	9.8	96.2
Norway	5.5	0.0	0.0	0.0	6.6	6.6	19.6
Netherlands	5.7	0.0	0.0	4.5	0.2	4.7	-17.4
Russia	0.0	0.2	0.5	0.0	0.0	0.8	100.0
Other	12.5	0.0	0.4	0.4	0.5	1.4	-88.7

Source: State Customs Committee of Ukraine

## Soybean Meal

## USDA Official and FAS-Kyiv Forecast Production Supply and Demand Statistics

Meal, Soybean Ukraine	2009/2010			2010/2011			2011/2012		
	Market Year Begin: Sep 2009			Market Year Begin: Sep 2010			Market Year Begin: Sep 2011		
	Revised			Estimate			Forecast		
	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post
Crush (1000 MT)	740	550	740	800		800			850
Extr. Rate, 999.9999 (PERCENT)	1.		0.7892	1.		0.8136			0.82
Beginning Stocks (1000 MT)	2	10	2	2		2			10
Production (1000 MT)	584	433	584	632		651			697
MY Imports (1000 MT)	68	50	68	40		40			30
MY Imp. from U.S. (1000 MT)	3	0	3	2		2			0
MY Imp. from EU (1000 MT)	40	20	40	40		40			30
Total Supply (1000 MT)	654	493	654	674		693			737
MY Exports (1000 MT)	2	0	2	5		5			8
MY Exp. to EU (1000 MT)	0	0	0	0		0			0
Industrial Dom. Cons. (1000 MT)	0	0	0	0		0			0
Food Use Dom. Cons. (1000 MT)	0	0	0	0		0			0
Feed Waste Dom. Cons. (1000 MT)	650	485	650	665		678			727
Total Dom. Cons. (1000 MT)	650	485	650	665		678			727
Ending Stocks (1000 MT)	2	8	2	4		10			2
Total Distribution (1000 MT)	654	493	654	674		693			737
CY Imports (1000 MT)	42	0	42	40		40			30
CY Imp. from U.S. (1000 MT)	1	0	4	2		2			0
CY Exports (1000 MT)	5	0	5	5		5			5
CY Exp. to U.S. (1000 MT)	0	0	0	0		0			0
SME (1000 MT)	650	485	650	665		678			727



**Soybean Meal Imports to Ukraine by Origin, MY, 1000 MT (HS 2304)**

Origin	Sept. 07- Aug. 08	Sept. 08- Aug. 09	Sept. 09- Aug. 10	% Change MY 2009/10 to MY 2009/08
World	141.8	87.6	67.9	-22.6
Netherlands	36.8	19.8	24.0	21.2
Brazil	54.4	36.2	15.7	-56.5
Germany	21.1	21.1	13.7	-34.9
United States	1.4	8.6	8.6	-0.1
Argentina	23.3	0.1	4.5	100.0
Russia	0.0	0.1	0.8	1,336.4
China	0.5	0.5	0.3	-49.6
Denmark	0.0	0.1	0.1	41.0
Serbia	0.1	0.2	0.1	100.0
Other	4.4	1.0	0.0	-96.9

Source: State Customs Committee of Ukraine

**Soybean Meal Import Statistics by Month and Origin, 1000 MT  
Ukraine, MY 2010/11 (HS 2304)**

Origin	Sept.- Dec. 2009	Sep-10	Oct-10	Nov-10	Dec-10	Sept.- Dec. 2010	% Change Sept-Dec. 2010 to Sept.-Dec. 2009
World	33.0	3.0	1.0	1.3	1.3	6.6	-80.1
Brazil	10.8	0.8	0.8	1.1	1.1	3.8	-65.3
Germany	10.7	2.0	0.0	0.0	0.0	2.0	-81.4
Russia	0.4	0.1	0.1	0.0	0.1	0.3	-8.2
China	0.2	0.1	0.0	0.1	0.0	0.3	80.5
Denmark	0.0	0.0	0.0	0.0	0.0	0.1	410.0
Serbia	0.0	0.0	0.0	0.0	0.0	0.1	58.3
United States	4.2	0.0	0.0	0.0	0.0	0.0	-100.0
Other	6.6	0.0	0.0	0.0	0.0	0.0	-99.7

Source: State Customs Committee of Ukraine

## Rapeseed Meal

## USDA Official and FAS-Kyiv Forecast Production Supply and Demand Statistics

Meal, Rapeseed Ukraine	2009/2010			2010/2011			2011/2012		
	Market Year Begin: Jul 2009			Market Year Begin: Jul 2010			Market Year Begin: Jul 2011		
	Revised			Estimate			Forecast		
	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post
Crush	110	200	83	90		50			409
Extr. Rate, 999.9999	1.	1.	0.6091	1.		0.6091			0.6091
Beginning Stocks	0	5	0	0		0			0
Production	62	110	51	51		30			249
MY Imports	1	0	1	1		1			1
MY Imp. from U.S.	0	0	0	0		0			0
MY Imp. from EU	1	0	1	1		1			1
Total Supply	63	115	52	52		31			250
MY Exports	3	50	3	2		2			180
MY Exp. to EU	3	25	3	2		2			50
Industrial Dom. Cons.	0	0	0	0		0			0
Food Use Dom. Cons.	0	0	0	0		0			0
Feed Waste Dom. Cons.	60	60	49	50		29			70
Total Dom. Cons.	60	60	49	50		29			70
Ending Stocks	0	5	0	0		0			0
Total Distribution	63	115	52	52		31			250
CY Imports	1	0	1	1		1			1
CY Imp. from U.S.	0	0	0	0		0			0
CY Exports	1	50	1	2		2			2
CY Exp. to U.S.	0	0	0	0		0			0
SME	43	43	35	36		21			50

*Oils***Sunflowerseed Oil****USDA Official and FAS-Kyiv Forecast Production Supply and Demand Statistics**

Oil, Sunflowerseed Ukraine	2009/2010			2010/2011			2011/2012		
	Market Year Begin: Sep 2009			Market Year Begin: Sep 2010			Market Year Begin: Sep 2011		
	Revised			Estimate			Forecast		
	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post
Crush (1000 MT)	6,011	4,800	6,011	6,298		6,290			5,866
Extr. Rate, 999.9999 (PERCENT)	0.	0.	0.5049	0.		0.5087			0.5046
Beginning Stocks (1000 MT)	268	155	15	13		11			24
Production (1000 MT)	2,545	2,064	3,035	2,667		3,200			2,960
MY Imports (1000 MT)	1	0	1	0		0			0
MY Imp. from U.S. (1000 MT)	0	0	0	0		0			0
MY Imp. from EU (1000 MT)	0	0	0	0		0			0
Total Supply (1000 MT)	2,814	2,219	3,051	2,680		3,211			2,984
MY Exports (1000 MT)	2,645	1,700	2,645	2,500		2,775			2,550
MY Exp. to EU (1000 MT)	721	625	721	650		650			625
Industrial Dom. Cons. (1000 MT)	10	15	15	12		12			12
Food Use Dom. Cons. (1000 MT)	146	410	380	147		400			380
Feed Waste Dom. Cons. (1000 MT)	0	0	0	0		0			0
Total Dom. Cons. (1000 MT)	156	425	395	159		412			392
Ending Stocks (1000 MT)	13	94	11	21		24			42
Total Distribution (1000 MT)	2,814	2,219	3,051	2,680		3,211			2,984
CY Imports (1000 MT)	0	0	0	0		0			0
CY Imp. from U.S. (1000 MT)	0	0	0	0		0			0
CY Exports (1000 MT)	2,702	1,800	2,702	2,500		2,600			2,500
CY Exp. to U.S. (1000 MT)	0	0	0	0		0			0

**Sunflower Seed Oil Exports from Ukraine by Destination, MY, 1000 MT (HS 1512)**

Destination	Sept. 07- Aug. 08	Sept. 08- Aug. 09	Sept. 09- Aug. 10	% Change MY 2009/10 to MY 2009/08
World	1325.7	2098.4	2644.8	26.0
India	0.0	428.3	598.0	39.6
Egypt	88.7	219.8	379.4	72.6
Netherlands	173.1	133.9	170.3	27.2
Spain	85.2	98.9	155.9	57.6
Algeria	8.0	108.0	144.1	33.4
Iran	13.0	101.6	132.9	30.8
Turkey	147.9	231.1	124.7	-46.0
Italy	99.2	95.9	114.5	19.4
France	93.8	120.6	104.3	-13.5
United Kingdom	65.1	53.4	83.2	55.6
Belarus	34.4	45.2	67.7	49.8
Russia	130.4	33.1	63.9	92.8
Syria	24.5	37.0	47.7	28.9
Georgia	20.3	39.5	47.0	19.1
Sudan	11.9	15.8	42.6	169.8
China	0.0	0.1	36.2	46,323.1
Saudi Arabia	31.4	43.5	34.4	-21.0
United Arab Emirates	15.2	20.6	32.2	56.1
Uzbekistan	4.3	17.0	31.5	85.2
Poland	26.9	44.1	25.5	-42.2
Lebanon	6.3	25.5	23.1	-9.4
Portugal	22.7	23.8	21.5	-9.4
Kazakhstan	19.5	15.2	18.9	24.5
Oman	3.0	3.0	17.6	477.5
Hungary	7.8	0.0	13.6	100.0
Albania	3.2	6.8	13.2	94.1
Morocco	11.5	7.3	12.3	67.5
Tunisia	0.5	5.8	11.8	104.9
Armenia	5.5	10.0	10.9	9.7
Czech Republic	0.5	1.7	9.6	455.3
Lithuania	5.2	8.1	8.5	5.5
South Africa	0.0	0.0	6.9	100.0
Kyrgyzstan	2.4	6.4	6.8	7.2
Belgium	0.9	12.2	4.3	-64.6
Israel	2.3	2.5	3.9	60.2
Turkmenistan	1.5	2.4	3.9	60.5
Moldova	2.5	2.8	3.0	6.2
Romania	17.7	6.6	3.0	-54.5
Other	139.6	70.9	15.8	-77.7

Source: State Customs Committee of Ukraine

**Sunflower Seed Oil Export Statistics by Month and Destination, 1000 MT  
Ukraine, MY 2010/11 (HS 1512)**

Destination	Sept.- Dec. 2009	Sep-10	Oct-10	Nov-10	Dec-10	Sept.- Dec. 2010	% Change Sept-Dec. 2010 to Sept.-Dec. 2009
World	824.5	85.9	219.7	257.9	317.7	881.2	6.9
India	152.8	11.9	54.8	63.0	93.1	222.8	45.8
Egypt	135.9	9.5	46.3	24.9	41.0	121.8	-10.4
Russia	19.4	8.1	11.8	27.1	21.4	68.4	252.5
Italy	33.2	5.9	13.0	28.9	19.6	67.4	103.1
Turkey	4.7	2.9	2.9	12.1	37.7	55.6	1,095.3
Netherlands	68.9	0.2	10.9	20.0	9.4	40.6	-41.2
Belarus	26.1	6.7	9.0	10.2	6.8	32.7	25.3
Georgia	16.5	4.4	5.8	13.4	7.4	31.0	88.4
United Kingdom	20.2	0.0	4.4	14.9	3.0	22.3	10.5
Iran	84.7	0.0	0.0	0.0	19.1	19.1	-77.4
United Arab Emirates	10.3	5.5	3.5	3.1	5.0	17.1	66.1
Kazakhstan	9.0	1.4	2.6	5.9	7.0	16.8	85.9
Saudi Arabia	6.6	1.8	4.7	0.3	10.0	16.8	154.8
Spain	22.2	3.2	8.2	0.0	3.6	14.9	-32.8
Algeria	60.7	4.3	4.3	4.3	0.0	12.9	-78.7
Syria	17.5	0.0	6.0	3.8	2.8	12.6	-28.0
France	42.8	0.0	0.0	0.0	12.0	12.0	-72.0
Poland	8.2	2.6	2.0	2.9	2.6	10.0	22.4
Sudan	9.2	0.0	10.0	0.0	0.0	10.0	9.2
Uzbekistan	8.0	1.7	4.1	2.7	0.9	9.4	16.9
Other	67.7	15.8	15.6	20.3	15.4	67.1	-1.0

Source: State Customs Committee of Ukraine

## Soybean Oil

## USDA Official and FAS-Kyiv Forecast Production Supply and Demand Statistics

Oil, Soybean Ukraine	2009/2010			2010/2011			2011/2012		
	Market Year Begin: Sep 2009			Market Year Begin: Sep 2010			Market Year Begin: Sep 2011		
	Revised			Estimate			Forecast		
	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post
Crush (1000 MT)	740		740	800		800			850
Extr. Rate, 999.9999 (PERCENT)	0.		0.1865	0.		0.1863			0.18
Beginning Stocks (1000 MT)	0		0	0		0			0
Production (1000 MT)	138		138	149		149			153
MY Imports (1000 MT)	0		0	0		0			0
MY Imp. from U.S. (1000 MT)	0		0	0		0			0
MY Imp. from EU (1000 MT)	0		0	0		0			0
Total Supply (1000 MT)	138		138	149		149			153
MY Exports (1000 MT)	44		44	48		48			50
MY Exp. to EU (1000 MT)	35		35	35		35			35
Industrial Dom. Cons. (1000 MT)	0		0	0		0			0
Food Use Dom. Cons. (1000 MT)	94		94	101		101			103
Feed Waste Dom. Cons. (1000 MT)	0		0	0		0			0
Total Dom. Cons. (1000 MT)	94		94	101		101			103
Ending Stocks (1000 MT)	0		0	0		0			0
Total Distribution (1000 MT)	138		138	149		149			153
CY Imports (1000 MT)	0		0	0		0			0
CY Imp. from U.S. (1000 MT)	0		0	0		0			0
CY Exports (1000 MT)	46		46	48		48			0
CY Exp. to U.S. (1000 MT)	0		0	0		0			0

Soybean Oil Export Statistics by Month and Destination, 1000 MT  
Ukraine, MY 2010/11 (HS 1507)

Destination	Sept.- Dec. 2009	Sep-10	Oct-10	Nov-10	Dec-10	Sept.- Dec. 2010	% Change Sept-Dec. 2010 to Sept.-Dec. 2009
World	14.5	2.4	4.9	4.6	5.0	16.9	17.0
Poland	10.3	1.9	2.4	2.6	3.3	10.3	-0.1
Belarus	0.7	0.1	0.7	0.7	1.0	2.5	233.2
Hungary	0.0	0.2	1.1	0.7	0.2	2.2	100.0
Lithuania	1.3	0.1	0.6	0.6	0.4	1.6	27.5
Slovakia	0.0	0.0	0.1	0.1	0.0	0.2	100.0
Germany	0.0	0.0	0.0	0.0	0.1	0.1	100.0
Other	2.2	0.0	0.1	0.1	0.1	0.3	-85.4

Source: State Customs Committee of Ukraine

## Rapeseed Oil

## USDA Official and FAS-Kyiv Forecast Production Supply and Demand Statistics

Oil, Rapeseed Ukraine	2009/2010			2010/2011			2011/2012		
	Market Year Begin: Jul 2009			Market Year Begin: Jul 2010			Market Year Begin: Jul 2011		
	Revised			Estimate			Forecast		
	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post
Crush (1000 MT)	110	200	83	90		50			409
Extr. Rate, 999.9999 (PERCENT)	0.	0.	0.3909	0.		0.3909			0.3909
Beginning Stocks (1000 MT)	7	6	7	2		1			0
Production (1000 MT)	43	74	32	35		20			160
MY Imports (1000 MT)	0	0	0	0		0			0
MY Imp. from U.S. (1000 MT)	0	0	0	0		0			0
MY Imp. from EU (1000 MT)	0	0	0	0		0			0
Total Supply (1000 MT)	50	80	39	37		21			160
MY Exports (1000 MT)	1	35	1	1		1			98
MY Exp. to EU (1000 MT)	1	33	1	1		1			90
Industrial Dom. Cons. (1000 MT)	0	0	0	0		0			0
Food Use Dom. Cons. (1000 MT)	47	40	37	35		20			60
Feed Waste Dom. Cons. (1000 MT)	0	0	0	0		0			0
Total Dom. Cons. (1000 MT)	47	40	37	35		20			60
Ending Stocks (1000 MT)	2	5	1	1		0			2
Total Distribution (1000 MT)	50	80	39	37		21			160
CY Imports (1000 MT)	0	0	0	0		0			0
CY Imp. from U.S. (1000 MT)	0	0	0	0		0			0
CY Exports (1000 MT)	0	0	0	0		0			0
CY Exp. to U.S. (1000 MT)	0	0	0	0		0			0

**Rapeseed Oil Export Statistics by Month and Destination, 1000 MT**  
**Ukraine, MY 2010/11 (HS 1514)**

Destination	Jul.-Dec. 2009	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10	Jul.-Dec. 2010	% Change Jul.-Dec. 2010 to Jul.-Dec. 2009
World	1.4	0.1	0.1	0.0	0.0	0.0	0.0	0.2	-85.3
Slovakia	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.1	42.2
Lithuania	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.1	100.0
Other	1.4	0.1	0.0	0.0	0.0	0.0	0.0	0.1	-93.6

Source: State Customs Committee of Ukraine